

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 31, 2001

REGISTRATION NO.: 24017                      BOOK: 85                      PAGE: 275  
BONDS ISSUED BY: Marceline R-V School District  
AMOUNT OF ISSUE: \$1,750,000.00                      COUNTY: of Linn  
DATE OF ISSUE: June 5, 2001                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Acquisition, constructing, equipping, furnishing and betterment of school facilities, including, the construction, equipping and furnishing of additional classrooms at the Walt Disney Elementary School; to renovate and refurbish the weight room at the high school; to complete other remodeling, renovation and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
4.200%	\$ 50,000.00	03/01/2008
4.300%	50,000.00	03/01/2009
4.400%	200,000.00	03/01/2010
4.500%	200,000.00	03/01/2011
4.650%	250,000.00	03/01/2012
4.750%	250,000.00	03/01/2013
4.850%	250,000.00	03/01/2014
4.900%	250,000.00	03/01/2015
5.000%	250,000.00	03/01/2016

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2006 (without premium)  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$1,729,500.00  
INTEREST RATE: 4.8721%  
ASSESSED VALUATION: \$25,022,061  
INDEBTEDNESS: (Including this issue) \$2,930,000  
NOTICE OF ELECTION: Published two newspapers March 22 and 29, 2001  
DATE OF ELECTION: April 3, 2001  
ELECTION RESULTS: Yes...536; No...397  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable